

From Transaction to Transformation

New Rules for effective CSR in the 21st Century

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The Specialist Reputation Management Advisory

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We are a safehouse at sea. Follow the light, and the bigger picture, you'll see. Ride the waves to shore, so, you remember what you know-By earth we are united, By land we are surrounded, And the only way of life is to stay grounded.

The Science of Persuasion



FOREWORD BY

Ashwani Singla

Founding Managing Partner, Astrum

At a time when the role of business in society is under intense scrutiny, the insights generated by this study are more relevant than ever before as the responsibility to create positive social impact is a business imperative.

However, meaningful social change cannot be built on good intentions alone. It requires clarity of purpose, deep community understanding, and a commitment to stay the course. As corporate leaders, we are being called to "go beyond compliance and engage in social investment that is strategic, measurable, and sustainable."

This report is an outcome of a rigorous study bringing together the voices of over 2,000 stakeholders of the CSR ecosystem across India, from senior CSR heads and NGO leaders to frontline workers and community members. The insights challenge many assumptions and offer a practical roadmap for moving from "transactional CSR to transformational social impact."

Reputation is built not only on what we do in boardrooms, but also on how we show up in communities. That is why we have developed tools like the **Social Impact Index™** and the **Social Impact Focus** framework to help organizations define their social purpose, sharpen their CSR strategy, and build enduring trust with their communities. **Social Impact Organisations (SIOs**) is a new term we have minted for the emerging leaders and the islands of excellence, who are redefining the principles of CSR in the 21st century by emphasizing sustainable social transformation over transactional CSR interventions.

We have built our success with our pioneering and relentless dedication to our belief that science and insight must power the pathways to sustainable reputation. This report reflects that belief. It is my sincere hope that it serves as a compass for CSR leaders, helping them navigate the complex but rewarding journey of social transformation.

We are grateful to those shared their voice to make this report possible. We remain committed to supporting those who are determined to make a difference, not just with heart, but with rigour and accountability.

Thank you Sharada and team for lighting the pathway to social transformation.

The increasing importance of CSR

The rise of ESG

Social impact is no longer a peripheral initiative. It is a core driver of business valuation, reputation, and regulatory compliance.

Investor Pressure and Capital Flow

Businesses that fail to demonstrate responsible practices risk being deprioritized in capital allocation and investment decisions.

Talent and Culture imperatives

A strong social impact agenda enhances employee engagement, attracts purpose-driven talent, and fosters an inclusive culture. Companies that lead with values build more resilient and innovative workforces.

Risk, Resilience, and Long-Term Value

In a world shaped by climate shocks, inequality, and social unrest, proactive social engagement is critical for longterm value creation.

Consumers Expect Purpose, **Not Just Product**

Modern consumers, especially Gen Z and Millennials expect brands to take a stand on social issues, support communities, and operate with integrity, making social impact a market differentiator.

Insights from 2k interviews across the country

90 Senior Leaders Interviews

- CSR Heads
- Business Heads
- Project Heads
- NGO Leaders
- Social Impact Experts
- HNI Donors

150 Local Influencer Interviews

- BDOs
- District Officers
- Sarpanch
- Gram Panchayat Members
- Anganwadi Workers
- Asha Workers
- Postman
- Teachers
- Headmasters
- PHC Doctors
- Community Leaders

1829 Local Community Poll

- Across the country
- Age
- Gender
- Life Stage
- Occupation
- Social Class
- Beneficiaries
- 20+ Geographies

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Why and what of Social Impact?

03

How to make the transition from transactional to transformative?

Focus of this Report

02

What does it take to create social impact?

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Credits: About Astrum 01

Why and what of Social Impact?





Social Impact Spending is for "Doing Good"



CSR Compliance

Create community goodwill

Leading to a larger 'Reputational' advantage

Doing good for the community does not compensate for doing bad business.

Driven by a larger purpose



Embedded in the Beneficiaries' Context

"Highly socio-economically vulnerable"

Who we are...

000



"Facing a vicious cycle of issues impacting our lives, livelihoods, and access to social support"

"The state of infrastructure we live in 3 is dismal"

"Not everyone of us who deserves to, has access to Government Schemes"



"Be sensitive to our dignity of life"

"We may be under privileged, but we are sensitive about our self respect"

"Respect our local sensitivities"

"Equip us with skill sets to earn an income and create opportunities for employment"



"You can help us only if you understand what we need"



From Transaction to Transformation





TRANSFORMATIVE CHANGE

"Sustainable impact on a large group of people by solving a problem through a localised approach."



Self-empowered communities

Critical role in crisis – Disaster Relief, Pandemic Driven by compassion

Influence Public Policy



Need for Private Organisations to be the Face of Transformative Change

45% NGOs

14% State Government

3% Spiritual Organisations

Who is driving transformative change?

26% Central Government

7% Local Government (Panchayats/ Municipal Corporations)

3% Private Sector Companies



Consistent transformational impact gets recognised







• NGOs

• Corporates

Spiritual organisations

Need to change the lens

Make transformational Impact to become SIOs (Social Impact **Organisations**)



What does it take to create social impact?







Values	Is doing good a part of your DNA?
Champion	Do you share success stories and failure stories so that others can benefit? Do you co-opt peers to do good?
Commitment	What is the continuity of your programs?Do you completely own a community, a geography and turn it around?Is the model replication
Purpose	What is at the heart of your community Are you invested because it is the programs?
Connection	Do you understand the nuances of development? How deeply are you of the community?
Credibility	How does your day-to-day business impact the lives of communities?

What drives trust in SIOs?

Do you lead industrywide efforts on social/ sustainability causes?		
ole/	Do you have a clear exit plan?	
Do you t responsi	think it is your moral bility?	

u invested in understanding the needs





Deliver impact to address challenges

Shortage of trained and passionate social sector professionals

50%

Poor understanding of local community needs

46%

Limited focus on longterm outcomes

46%

Lack of transparency and accountability

43%

Low appeal as a career for talented professionals

40%

Weak governance standards

37%

Influence of vested political or corporate agendas

36%

Overlapping focus on common issues

35%

Inadequate funding

33%

Corruption

30%

Inefficient execution

28%

Absence of frameworks to measure impact



Insufficient commitment to specific causes





Transactions takes away from Impact

Right focus on important issues across communities. The CSR team is collaborative, open to feedback, and has high involvement.

Milestones and measures are clearly laid out. But social impact cannot happen in one year. They can't keep changing priorities. Also often, they take too long to provide approvals on initiatives" There is donor fatigue

Shifting priorities every year Passion project over community need

Tactical and one-off initiatives Programmes are not scalable

> Want to do too many things

Delayed decision making

Teams work in silos



Expectations from Social Impact Organisations

Works for the greater good

70%

Recognises cultural nuances and adapts to changing needs

62%

Has an active board to oversee its activities

59%

Acts ethically and transparently

67%

Transparent sources of funding with utilisation disclosure

62%

Utilizes social media platforms to reach and engage with a wider audience

67%

Builds trust through consistent and responsible actions

Real time monitoring and reporting

62%

Innovates to solve real challenges

61%

64%

Follows ethical fundraising practices

59%

Regularly participates in forums, & conferences

59%

Collaborates with stakeholders

58%

Promotes active community participation

63%

Focuses on long-term, social transformation



Has a skilled and experienced leadership team





How do you evaluate your implementation partner



31%

NGO strength and stability on leadership, staff expertise, and Transparent financial management and accountability

28%

Sustainability & scalability in terms of reach & geographies

Coordination with local schools, Panchayats, parents, and community leaders to ensure effective implementation

27%

Transparent communication with all stakeholders about the scheme's goals, progress, and any issues

23%

Optimal utilization of funds and resources





From Transactional to Transformative





What drives reputation of Social Impact Organisations (SIO)?

CAPABILITY

- PROGRAMS: RANGE AND REACH
- PROGRAM SUSTAINABILITY
- ORG CREDENTIAL
- TALENT QUALITY

CHARACTER

- OPERATIONAL EXCELLENCE
- AGILITY AND INNOVATION
- COMMUNITY ENGAGEMENT
- SHARED VALUES

SOCIAL IMPACT INDEX (SII™)

COMPLIANCE

FINANCIAL
GOVERNANCE
PROGRAM EVALUATION

COMMUNICATION

AUTHENTICITY
ORM
AUTHORITY



Identify the Social Impact Focus (SIF)





We do community interventions

Transactional and tactical

Scattered and one off

Communicate reach

We are committed to transform lives of communities



Sustained efforts driven by transformation goals

3

Part of integrated social impact strategy

4 Sto

Stories that resonate

Big shifts needed





Investment in measurement and monitoring

Need Assessment

Clear and measurable goals and milestones

Regular monitoring of reach, outputs, outcomes and impact

Institutionalisation of data

Regular reporting

Technology to improve operations, governance and reporting



Get your communication focus right

Communication Fundamentals

Respect privacy of beneficiaries

Preserve their dignity

Go beyond "photo ops" for attention to "photos that tell a story"

Communicate beyond "what you did" to " what impact looks like"





Reached

Benefitted

Stats

Stories



Impacted



Transformed

Sound Bytes



Credits: About Astrum



About Astrum

<u>Astrum</u> is India's first specialist reputation management advisory that uses the science of persuasion to understand and shape public opinion ethically. Founded by <u>Ashwani Singla</u>, in 2015 as the next progression for public relations, Astrum is leading the way in rooting creativity in science to offer 'research-based multidisciplinary strategic communication solutions to sustain and protect reputation & license to operate.'

A work ethic founded on ownership and accountability to solve some of our client's toughest challenges sets us apart. Our multi-disciplinary professionals help our C Suite clients successfully negotiate the complex landscape of Reputation, Risk and Regulation. Applying the same principles of insights-led thinking, we advise Political leaders to win the mandate of their voters.

Our services include Bespoke Market Research, 3i Multi-Disciplinary Strategic Communication Programmes, ESG Consulting, Crisis Preparedness Planning, Crisis Communications, Policy Advocacy and Election Strategy. Our C Suite capacity building workshops include Message Development, Media Training, Crisis & issues Management.

We serve clients through our presence in the NCR, Mumbai, and Bangalore and reach 60 cities and towns in all major states of India and 100 cities across 30 countries in five continents across the globe through our network of partners and exclusive affiliates.



Ashwani Singla

Founding Managing Partner, Astrum

Ashwani Singla is the Founding Managing Partner of Astrum, India's first specialist reputation management advisory that uses the *Science of Persuasion* to understand and shape public opinion ethically. Ashwani has made his passion of generating proprietary insights to inform strategy and messaging, as the bedrock of his work and is a sought after trusted advisor and strategist by both the C-Suite & Political leaders. Speaking about the uniqueness of Astrum, he says, "deep insights are often the fountainhead of breakthrough thinking and data supported decisions will always have a greater probability of success." Astrum is a pioneer of this convergence of science and creativity.

He along with his multi-disciplinary team of professionals works closely with the C-Suite to resolve the complex challenges they face in successfully negotiating the landscape of Reputation, Risk, Regulation & ESG. Applying the same principles of insights led thinking, he advises senior Political leaders to win the mandate of their voters. He has been an advisor to several national and regional election campaigns with leading political parties, including the historic 2014 Lok Sabha campaign for the BJP.

Prior to founding Astrum, Ashwani, was the Asia MD, of PSB Research and the CEO & Co-Promoter of Genesis Burson-Marsteller, where he led the firm from its infancy to an extremely successful transition from Genesis PR to Genesis Burson-Marsteller (now Burson) after its acquisition by WPP and subsequently served on the Asia Pacific Board of Burson-Marsteller.

He is the Founder Executive Director of Impact Research & Measurement, India's leader in media intelligence & measurement and serves on the advisory boards of several companies.

Ashwani Hold a Graduate degree in Economics and PG Diploma in International Management. He has successfully completed executive education programmes from Indian Schol of Business (ISB) and the Harvard Business School, USA.



Sharada Adhikari Sharma

Co-founder & Chief Science Officer, Astrum

Sharada Adhikari Sharma is the Co-Founder and Chief Science Officer of Astrum, India's first specialist reputation management advisory that uses the Science of Persuasion to understand and shape public opinion ethically.

An ace researcher with close to two decades of experience, she is sharply focused on research-based consulting, combining both qualitative and quantitative research methodologies, to help clients find answers to their most searching questions.

She has led engagements for both domestic and multinational companies helping them develop pathways to successfully negotiate the complex landscape if Reputation, Risk, Regulation and ESG. Sharada also has rich experience in both national and regional level polling to develop election campaign strategies for clients.

With her initial stint as an educationist, she is a natural talent developer and mentors' young minds into successful professionals. Sharada is an Economics Honours Graduate from Shri Ram College of Commerce and holds a Master's in Economics from Delhi School of Economics (DSE), Delhi University

Sharada has certification in Public Policy Analysis from London School of Economic and Political Science (LSE), UK, sharpening her understanding of analytical frameworks, quantitative techniques, and research methodologies to comprehend and interpret the policy process and factors that contribute to policy success and failure.

She has completed an intensive online course on Transformational Leadership from XLRI Jamshedpur, going through the journey of self-discovery, and studying the tools and frameworks to lead oneself, one's teams, and the organization in an increasingly complex world, to deliver exceptional results

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